

Metaurus XDIV and IDIV Resume Issuance of New Shares

March 3, 2021

HOBOKEN, NEW JERSEY—Metaurus Advisors LLC, in its capacity as the sponsor of the U.S. Equity Cumulative Dividends Fund—Series 2027 (ticker: IDIV), and the U.S. Equity Ex-Dividend Fund—Series 2027 (ticker: XDIV), has resumed the ability to provide creation of new shares of XDIV and IDIV following a temporary suspension that began on Friday, February 5, 2021.

During the temporary suspension of creation of new shares, investors were able to transact in IDIV and XDIV on stock exchanges. Authorized participants were able to continue to redeem shares of these funds during the suspension, though none requested to do so.

Any forward-looking statements are based on the expectations of Metaurus Advisors, IDIV and XDIV at this time and actual results may differ.

Questions may be directed to the Sponsor at 917-509-3414.

About Metaurus Advisors Metaurus Advisors is an asset management company focused on innovation and dedicated to providing unique financial solutions to address today's most pressing investment problems.

Disclosures

XDIV and IDIV (collectively, "the ETFs") are not investment companies registered under the Investment Company Act of 1940 and are not afforded the protections of the 1940 Act.

This material must be preceded or accompanied by a prospectus. Carefully consider the Funds' investment objectives, risk factors, charges and expenses before investing. This and additional information can be found in the Funds' prospectus, which may be obtained by clicking on the [Prospectus](#) link or by calling 866.395.0079. Read the prospectus carefully before investing. Nothing in this announcement should be considered a solicitation to buy or an offer to sell any shares of the portfolio in any jurisdiction where the offer or solicitation would be unlawful under the securities laws of such jurisdiction. This communication is for informational purposes only. It is not intended to provide, and should not be interpreted as individualized investment, legal or tax advice. To obtain such advice, please consult with your investment, legal or tax professional. Investing involves risk, including possible loss of principal. There is no guarantee that the funds will meet their investment objectives. The ETFs primarily invest in futures, which can be volatile. Even a small movement in market prices could cause large losses. There is no guarantee that distributions will be made.

Shares are bought and sold at market price (not NAV) and are not individually redeemed from the funds other than in large Creation Unit aggregations. Instead, investors must buy or sell shares of the

funds in the secondary market with the assistance of a broker. As with all securities, buying and selling shares of the funds will result in brokerage commissions and will generate tax consequences. Brokerage commissions will reduce returns.

Additional disclosures can be found at www.metaurus.com/disclosures

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